

**The Diocese of New Jersey**  
**Joint Task Force on the Catalog of Funds**  
Report to the 230th Diocesan Convention

Pursuant to the recommendations made by the Joint Task Force on the Catalog of Funds at the 228<sup>th</sup> Convention in 2012 and the Convention's approval of such recommendations, the following status report is submitted. Given that the Task Force has fulfilled its responsibilities and is no longer meeting, all tasks remaining to be completed are now under the purview of the Trustees of Diocesan Trust Funds and, as such, are reported upon in the Trustees' report to Convention, Document 30. In the future, the status of the recommendations will continue to be reported in the Trustees' report and the Joint Task Force will cease to submit reports. The following topics, related to recommendations from the Task Force, are covered in the Trustees' report to the 230<sup>th</sup> Diocesan Convention.

- Accounting System Changeover to Fund Accounting
- Episcopal Residence Fund Review
- Funds Held in Trust for Others
- Chancellor's "To Do" List
- Task Force on Real Property
- Catalog of Funds

Respectfully submitted,  
Lynne Davis, Chairperson, Joint Task Force  
Canon Phyllis B. Jones, CFO and staff liaison to the Trustees of Diocesan Trust Funds